

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Texas
(State)

Case number (*If known*): Chapter 7

Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

Chapter 7
 Chapter 11

Part 2: Identify the Debtor

2. Debtor's name

CVE Technology Group, Inc.

3. Other names you know the debtor has used in the last 8 years

CWS - Allen

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

Unknown

0 1 — 0 7 5 8 1 9 6
EIN

5. Debtor's address

Principal place of business

915 Enterprise Blvd.

Number Street

Allen TX 75013

City State ZIP Code

Collin

County

Mailing address, if different

3000 E. Plano Pkwy.

Number Street

P.O. Box

Plano TX 75074

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

Debtor

CVE Technology Group, Inc.

Name _____

Case number (if known) _____

6. Debtor's website (URL)

http://cveusa.com/ (no longer active)

7. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other type of debtor. Specify: _____

8. Type of debtor's business

Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the types of business listed.
 Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

No

Yes. Debtor _____ Relationship _____
District _____ Date filed _____ MM / DD / YYYY Case number, if known _____

Debtor _____ Relationship _____
District _____ Date filed _____ MM / DD / YYYY Case number, if known _____

Part 3: Report About the Case

10. Venue

Check one:

Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
 A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).

The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
 Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

No

Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor	CVE Technology Group, Inc.																	
	Name _____																	
Case number (if known) _____																		
13. Each petitioner's claim <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">Name of petitioner</th> <th style="width: 40%;">Nature of petitioner's claim</th> <th style="width: 35%;">Amount of the claim above the value of any lien</th> </tr> </thead> <tbody> <tr> <td>Effex Management Solutions, LLC</td> <td>1 Breach of contract; staffing services</td> <td>\$ 866,648.64</td> </tr> <tr> <td>MDMartin LLC</td> <td>2 Breach of contract; staffing services; judgment</td> <td>\$ 8,000,000.00</td> </tr> <tr> <td>Lark LLC dba OnTrack Staffing</td> <td>1 Breach of contract; staffing services</td> <td>\$ 409,465.17</td> </tr> <tr> <td colspan="2">1 not including interest or late fees 2 with interest thereon at the rate of 5% per annum from November 12, 2019</td> <td>Total of petitioners' claims \$ 9,276,113.81</td> </tr> </tbody> </table>				Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien	Effex Management Solutions, LLC	1 Breach of contract; staffing services	\$ 866,648.64	MDMartin LLC	2 Breach of contract; staffing services; judgment	\$ 8,000,000.00	Lark LLC dba OnTrack Staffing	1 Breach of contract; staffing services	\$ 409,465.17	1 not including interest or late fees 2 with interest thereon at the rate of 5% per annum from November 12, 2019		Total of petitioners' claims \$ 9,276,113.81
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<p>If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.</p> <p>Petitioning creditors believe that Debtor has fewer than 12 qualifying unsecured creditors. The petitioning creditors do not believe more than one creditor is needed because they do not believe the debtor has more than 11 creditors.</p>																		
<p>Part 4: Request for Relief</p> <p>WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.</p> <p>Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.</p> <p>I have examined the information in this document and have a reasonable belief that the information is true and correct.</p>																		
<p>Petitioners or Petitioners' Representative</p> <p>Name and mailing address of petitioner</p> <p>Effex Management Solutions, LLC</p> <p>Name _____</p> <p>1302 Kingwood Drive</p> <p>Number Street _____</p> <p>Kingwood TX 77339</p> <p>City State ZIP Code _____</p>		<p>Attorneys</p> <p>Ross Spence</p> <p>Printed name _____</p> <p>Snow Spence Green LLP</p> <p>Firm name, if any _____</p> <p>2929 Allen Parkway, Suite 2800</p> <p>Number Street _____</p> <p>Houston TX 77019</p> <p>City State ZIP Code _____</p> <p>Contact phone (713) 335-4832 Email ross@snowspencelaw.com</p> <p>Bar number 18918400</p> <p>State _____</p> <p>Texas _____</p> <p><i>Ross Spence</i></p>																
<p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on 12/30/2019</p> <p>MM / DD / YYYY</p> <p>X <u>Louis Flory III</u></p> <p>Signature of petitioner or representative, including representative's title</p>		<p>Signature of attorney</p> <p>Date signed 12/30/2019</p> <p>MM / DD / YYYY</p>																

Debtor

CVE Technology Group, Inc.

Name

Case number (if known)

Name and mailing address of petitioner
MDMartin LLC

Name
3939 Beltline Rd., Suite 600

Number Street
Addison TX 75001

City State ZIP Code

Name and mailing address of petitioner's representative, if any

Mark Lee

Name
2515 Belmeade

Number Street
Carrollton TX 75006

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/30/2019

MM / DD / YYYY

X

Signature of petitioner or representative, including representative's title

Ross Spence

Printed name

Snow Spence Green LLP

Firm name, if any

2929 Allen Parkway, Suite 2800

Number Street

Houston TX 77019

City State ZIP Code

Contact phone (713) 335-4832 Email ross@snowspencelaw.com

18918400

Bar number

Texas

Ross Spence

Signature of attorney

12/30/2019

Date signed

MM / DD / YYYY

Name and mailing address of petitioner
Lark LLC dba OnTrack Staffing

Name
3939 Belt Line Rd., Suite 205

Number Street
Addison TX 75001-5832

City State ZIP Code

Name and mailing address of petitioner's representative, if any

Adam Kincheloe

Name
3939 Belt Line Rd., Suite 205

Number Street
Addison TX 75001-5832

City State ZIP Code

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Name Mark Lee
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Number Street Carrollton TX 75006
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